

Change of Name Form

Important information about this form:

- Fill out this form to change the name of the Beneficiary or the Authorized Legal Representative for this ABLE account.
- If you're an Authorized Legal Representative managing more than one account with a name change, you'll have to fill out a separate form for each account.
- The Beneficiary or the Authorized Legal Representative must sign this form.
- A name change requires a Medallion Signature Guarantee in Step 4.
- The name associated with the ABLE account must match the first and last name on the bank account connected to it. If you are making a change of name, you might also have to update your bank account information.

Need help?

Give us a call Monday - Friday from 8am – 7pm CT at 1-833-711-2253

Individuals with speech or hearing disabilities may dial 711 to access Telecommunications Relay Service (TRS) from a telephone or TTY.

Mail the form to:

Alabama ABLE P.O. Box 9894 Providence, RI 02940-8094

Overnight Mail:

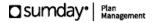
Alabama ABLE 4400 Computer Drive Westborough, MA 01581

1	ABLE account information						
	Name of the Beneficiary on the ABLE account (First and last)						
	Beneficiary's Social Security or Taxpayer Identification Number						
	Alabama ABLE account number						

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If you need to make a name change for both the Beneficiary and the Authorized Legal Representative, you will need to fill out two separate forms. Both forms will require a Medallion Signature Guarantee.

This change is for:	\bigcirc	Beneficiary		Authorized Legal Repres			sentative		
New name (First and	last)								
Reason for change:		Marriage	O D	ivorce		Other:			







Ву	signing this form, you're confirming the information you've pro	ovided is true for the change of name.			
Sig	gnature of Beneficiary or Authorized Legal Representative	Date (mm/dd/yyyy)			
	Medallion Signature Guarantee is required for a reperior in mind that:	name change			
•	You're providing the following information as underwritten ce	rtification that your signature is genuine.			
• You can get a Medallion Signature Guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public doesn't qualify, and you cannot guarantee your own signature. You may be required to provide proof of your authority to act on behalf of the ABLE account.					
•	Only sign if you are in the presence of an authorized officer	providing the Medallion Signature Guarant			
unc	ertify that the information provided herein is true and complete derstand, consent, and agree to all the terms and conditions or greement.	•			
	•	f the Program Description & Participate Have the Authorized Officer stam			

	Have the Authorized Officer stamp here
Signature of Beneficiary or Authorized Legal Representative	
Signature Guarantor	
Title	
Name of Institution	
Date (mm/dd/yyyy)	

